



CIRCULAR

Circular No.	20260730-1
Circular Date	20260730
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$1,000,000,000 5.459 per cent Senior Notes due 2031 under the U.S.\$7,500,000,000 GMTN by ICICI Bank Limited acting through its IFSC Banking Unit
Attachments	No Attachment



Date: July 30, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$1,000,000,000 5.459 per cent Senior Notes due 2031 under the U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited acting through its IFSC Banking Unit

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, July 31st, 2026, the below mentioned debt securities issued by '**ICICI Bank Limited, acting through its IFSC Banking Unit**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	ICICI Bank Limited, acting through its IFSC Banking Unit
Type of Issue	Drawdown
Issue Date	30 th July 2026
Issue Size	USD 1000,000,000 (USD One Billion)
Coupon Rate	5.459 per cent
Maturity Date	30 th July 2031
Credit Rating	S&P: BBB ; Moody's: Baa3/Stable
ISIN	USY38604AA52 (Regulation S); US4492WPAA24 (Rule 144A)
Scrip Code	1100177
Security Symbol	5459ICIC0731
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100155
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Jay Soni
Manager – Regulatory